

## **Information for shareholders of Motherson Sumi Wiring India Limited**

This is with reference to the composite scheme of amalgamation and arrangement amongst Motherson Sumi Systems Limited ("**MSSL**"), Samvardhana Motherson International Limited (now amalgamated) ("**SAMIL**"), Motherson Sumi Wiring India Limited ("**Company**") and their respective shareholders and creditors, undertaken pursuant to Sections 230 - 232, and other applicable provisions, of the Companies Act, 2013 ("**Scheme**"), sanctioned by way of order of the Hon'ble National Company Law Tribunal, Mumbai Bench - IV ("Hon'ble NCLT") dated December 22, 2021 ("**Order**"), certified copy of which was received by the Company on December 23, 2021.

The Scheme, inter alia, broadly contemplated the following:

- (a) demerger of the Domestic Wiring Harness Undertaking (as defined under the Scheme) of MSSL into and with the Company as per Section I of the Scheme ("**Demerger**"); and
- (b) a merger of SAMIL into resultant MSSL (after completion of step (a)) as per Section II of the Scheme ("**Merger**").

In accordance with the terms of the Scheme, the Demerger of Domestic Wiring Harness Undertaking of MSSL into and with the Company has been made effective on January 5, 2022. As part of the Scheme and in consideration of the Demerger, the Company has allotted 1 (One) equity share of the Company of Re. 1 each (Rupee One only) for every 1 (One) equity share of MSSL of Re. 1 each (Rupees One only) to the shareholders of MSSL as on January 19, 2022. The equity shares of the Company are to be listed and shall be admitted for trading on BSE Limited ("**BSE**") and the National Stock Exchange of India Limited ("**NSE**") (BSE and NSE to be collectively referred to as "**Stock Exchange**").

Accordingly, we are pleased to inform you that the Company has received in-principle approval for listing of shares from the BSE on February 28, 2022 and from NSE on March 2, 2022.

The equity shares of the Company will be admitted for trading on BSE and NSE, upon receipt of relaxation from the Securities and Exchange Board of India ("SEBI") of Rule 19(2) (b) of the Securities Contracts (Regulation) Rules, 1957 (*applied for by the Company*) and trading approvals from BSE and NSE.